

PRICING NOTICE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED MARCH 20, 2026
made by
DOUGLAS COUNTY SCHOOL DISTRICT 0017
(MILLARD PUBLIC SCHOOLS)**

**to the Holders described herein of
all or any portion of the maturities listed herein of**

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2020**

and

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2021B**

*The purpose of this Pricing Notice dated March 30, 2026 (the “**Pricing Notice**”) is to either confirm or amend the Fixed Spreads for the Target Bonds. All other terms relating to the Invitation (hereinafter defined) remain unchanged.*

Pursuant to the Invitation to Tender Bonds dated March 20, 2026 (as it may be amended or supplemented, the “**Invitation**”), Douglas County School District 0017 (Millard Public Schools) (the “**District**”) invited offers to tender bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities set forth in this Pricing Notice, plus accrued interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All terms used herein and not otherwise defined are used as defined in the Invitation.

As set forth in the Invitation, the District retains the right to extend the Invitation, or amend the terms of the Invitation (including a waiver of any term) in any material respect, provided, that the District shall provide notice thereof at such time and in such manner to allow reasonable time for dissemination to Bondowners and for Bondowners to respond. In such event, any offers submitted with respect to the Target Bonds prior to such change in the Fixed Spreads for such Target Bonds pursuant to the Invitation will remain in full force and effect and any Bondowner of such affected Target Bonds as applicable, wishing to revoke their offer to tender such Target Bonds for purchase must affirmatively withdraw such offer prior to the Expiration Date, as extended.

The Invitation, including the Preliminary Official Statement dated March 20, 2026 relating to the District’s General Obligation Refunding Bonds, Series 2026, is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent at <https://www.globic.com/millard>.

Any questions are to be directed to the Information Agent at (212) 227-9699.

TENDER OFFER – YIELD SPREADS

Pursuant to the Invitation, the Fixed Spreads for the Target Bonds are listed below and are unchanged from the Invitation. The Purchase Price to be paid on the Settlement Date excludes accrued interest on the Target Bonds tendered for purchase, which accrued interest will be paid to but not including the Settlement Date in addition to the Purchase Price.

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2020**

CUSIP (Base No. 259327)	Maturity Date (June 15)	Interest Rate	Outstanding Principal Amount	Benchmark Treasury Security ⁽¹⁾		Indicative Fixed Spreads ⁽¹⁾
R55	2027	1.522%	\$4,310,000	3.375% UST maturing 2/29/2028	CUSIP: 91282CQB0	0 bps
R63	2028	1.726	2,750,000	3.500% UST maturing 3/15/2029	CUSIP: 91282CQE4	0 bps
R71	2029	1.826	2,625,000	3.500% UST maturing 2/28/2031	CUSIP: 91282CQD6	0 bps
R89	2030	1.896	3,000,000	3.500% UST maturing 2/28/2031	CUSIP: 91282CQD6	0 bps
R97	2031	2.026	3,435,000	3.750% UST maturing 2/28/2033	CUSIP: 91282CQC8	0 bps
S21	2032	2.126	4,905,000	3.750% UST maturing 2/28/2033	CUSIP: 91282CQC8	0 bps
S39	2033	2.236	5,050,000	4.125% UST maturing 2/15/2036	CUSIP: 91282CPZ8	0 bps
S47	2034	2.336	4,575,000	4.125% UST maturing 2/15/2036	CUSIP: 91282CPZ8	0 bps

1 Indicative Fixed Spreads and Benchmark Treasury Securities are preliminary and subject to change. Actual Fixed Spread and related Benchmark Treasury Security for each CUSIP will appear in the Pricing Notice.

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2021B**

CUSIP (Base No. 259327)	Maturity Date (June 15)	Interest Rate	Outstanding Principal Amount	Benchmark Treasury Security ⁽¹⁾		Indicative Fixed Spreads ⁽¹⁾
V27	2028	1.422%	\$2,250,000	3.500% UST maturing 3/15/2029	CUSIP: 91282CQE4	0 bps
V35	2029	4.532	2,245,000	3.500% UST maturing 2/28/2031	CUSIP: 91282CQD6	0 bps
V43	2030	1.692	2,240,000	3.500% UST maturing 2/28/2031	CUSIP: 91282CQD6	0 bps
V50	2031	1.742	2,235,000	3.750% UST maturing 2/28/2033	CUSIP: 91282CQC8	0 bps
V68	2032	1.852	2,240,000	3.750% UST maturing 2/28/2033	CUSIP: 91282CQC8	0 bps
V76	2033	1.982	2,245,000	4.125% UST maturing 2/15/2036	CUSIP: 91282CPZ8	0 bps
V84	2034	2.102	2,250,000	4.125% UST maturing 2/15/2036	CUSIP: 91282CPZ8	0 bps
V92	2035	2.192	6,235,000	4.125% UST maturing 2/15/2036	CUSIP: 91282CPZ8	0 bps

1 Indicative Fixed Spreads and Benchmark Treasury Securities are preliminary and subject to change. Actual Fixed Spread and related Benchmark Treasury Security for each CUSIP will appear in the Pricing Notice.

The yields on the Benchmark Treasury Securities will be determined at 1:00 p.m. New York City time on Tuesday, April 7, 2026.

The table below provides an example of the Purchase Price realized by a Bondowner who submits an offer based on the following yields for the Benchmark Treasury Securities as of March 27, 2026 and the Fixed Spreads. This example is being provided for convenience only and is not to be relied upon by a Bondowner as an indication of the Purchase Yield or Purchase Price that may be paid by the District.

Based on such Benchmark Treasury Security yields, the following Purchase Prices would be derived:

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2020**

CUSIP (Base No. 259327)	Maturity Date (June 15)	Benchmark Treasury Security	Indicative Benchmark Yield ⁽¹⁾	Fixed Spread	Indicative Purchase Yield ⁽¹⁾	Indicative Purchase Price per \$100 Principal Amount ⁽¹⁾
R55	2027	3.375% UST maturing 2/29/2028 CUSIP: 91282CQB0	3.826%	0	3.826%	97.308%
R63	2028	3.500% UST maturing 3/15/2029 CUSIP: 91282CQE4	3.846	0	3.846	95.555
R71	2029	3.500% UST maturing 2/28/2031 CUSIP: 91282CQD6	3.964	0	3.964	93.620
R89	2030	3.500% UST maturing 2/28/2031 CUSIP: 91282CQD6	3.964	0	3.964	92.058
R97	2031	3.750% UST maturing 2/28/2033 CUSIP: 91282CQC8	4.153	0	4.153	90.131
S21	2032	3.750% UST maturing 2/28/2033 CUSIP: 91282CQC8	4.153	0	4.153	89.008
S39	2033	4.125% UST maturing 2/15/2036 CUSIP: 91282CPZ8	4.344	0	4.344	87.074
S47	2034	4.125% UST maturing 2/15/2036 CUSIP: 91282CPZ8	4.344	0	4.344	86.260

¹ Preliminary, subject to change.

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2021B**

CUSIP (Base No. 259327)	Maturity Date (June 15)	Benchmark Treasury Security	Indicative Benchmark Yield ⁽¹⁾	Fixed Spread	Indicative Purchase Yield ⁽¹⁾	Indicative Purchase Price per \$100 Principal Amount ⁽¹⁾
V27	2028	3.500% UST maturing 3/15/2029 CUSIP: 91282CQE4	3.835%	0	3.835%	94.941%
V35	2029	3.500% UST maturing 2/28/2031 CUSIP: 91282CQD6	3.949	0	3.949	92.876
V43	2030	3.500% UST maturing 2/28/2031 CUSIP: 91282CQD6	3.949	0	3.949	91.330
V50	2031	3.750% UST maturing 2/28/2033 CUSIP: 91282CQC8	4.143	0	4.143	88.858
V68	2032	3.750% UST maturing 2/28/2033 CUSIP: 91282CQC8	4.143	0	4.143	87.573
V76	2033	4.125% UST maturing 2/15/2036 CUSIP: 91282CPZ8	4.334	0	4.334	85.573
V84	2034	4.125% UST maturing 2/15/2036 CUSIP: 91282CPZ8	4.334	0	4.334	84.722
V92	2035	4.125% UST maturing 2/15/2036 CUSIP: 91282CPZ8	4.334	0	4.334	83.879

¹ Preliminary, subject to change.

As a measure of the sensitivity of the Purchase Yield to changes in the yield on the Benchmark Treasury Security, the following table shows the impact on the Purchase Yield of a 0.10% (10 basis point) movement in the yield on the Benchmark Treasury Security:

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2020**

Indicative Purchase Price Per \$100

CUSIP (Base No. 259327)	Maturity Date (June 15)	Indicative Purchase Yield ⁽¹⁾	Assuming a 0.10% Increase in Treasury Security Yield ⁽¹⁾	Assuming Current Treasury Security Yield ⁽¹⁾	Assuming a 0.10% Decrease in Treasury Security Yield ⁽¹⁾
R55	2027	3.826%	97.194%	97.308%	97.423%
R63	2028	3.846	95.352	95.555	95.759
R71	2029	3.964	93.334	93.620	93.908
R89	2030	3.964	91.693	92.058	92.425
R97	2031	4.153	89.695	90.131	90.570
S21	2032	4.153	88.502	89.008	89.517
S39	2033	4.344	86.509	87.074	87.643
S47	2034	4.344	85.634	86.260	86.892

¹ Preliminary, subject to change.

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 20201B**

Indicative Purchase Price Per \$100

CUSIP (Base No. 259327)	Maturity Date (June 15)	Indicative Purchase Yield ⁽¹⁾	Assuming a 0.10% Increase in Treasury Security Yield ⁽¹⁾	Assuming Current Treasury Security Yield ⁽¹⁾	Assuming a 0.10% Decrease in Treasury Security Yield ⁽¹⁾
V27	2028	3.835%	94.738%	94.941%	95.144%
V35	2029	3.949	92.591	92.876	93.162
V43	2030	3.949	90.967	91.330	91.696
V50	2031	4.143	88.425	88.858	89.293
V68	2032	4.143	87.072	87.573	88.078
V76	2033	4.334	85.014	85.573	86.137
V84	2034	4.334	84.102	84.722	85.347
V92	2035	4.334	83.201	83.879	84.562

¹ Preliminary, subject to change.